

Nanoco Group plc

Publication of information in relation to the Annual General Meeting

Nanoco Group plc ('the Company') has today published on its website the notice of meeting circular in respect of the 2016 Annual General Meeting (the 'AGM circular'). Matters required to be published on the website, pursuant to section 311A of the Companies Act 2006, are set out below:

1. The AGM circular, including resolutions to be proposed at the AGM together with explanatory notes, is accessible at: www.nanocotechnologies.com/investor-relations/shareholder-services/annual-general-meeting-information
2. The Company's share capital consists of ordinary shares of 10p, in respect of which members are entitled to exercise voting rights.
3. The Company currently has 238,236,828 ordinary shares of 10p in issue carrying one vote each. As the Company holds 12,222 ordinary shares of 10p in treasury, in respect of which it cannot exercise any votes, the total number of voting rights that members are entitled to exercise at the AGM is 238,224,606
4. No members' statements, members' resolutions or members' matters of business have been received by the Company.

David Blain

Company Secretary

3 November 2016